



Virgin Islands

Office of the Lieutenant Governor
Division of Banking and Insurance

Kongens Gade No. 18, Charlotte Amalie, St. Thomas, USVI, 00802 • (340) 774-7166 • Fax (340) 774-9458

No. 4/2005

ORDER

WHEREAS, the Lieutenant Governor or his designee, as Administrator of the Uniform Securities Act as set forth in 9 V.I.C. § 602(1) and § 661(a), may issue forms and orders pursuant to 9 V.I.C. § 665(a)(1); and

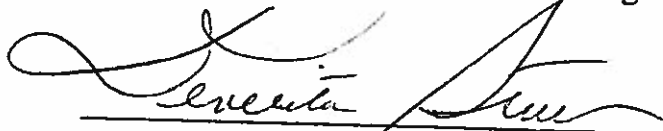
WHEREAS, in accordance with 9 V.I.C. § 624, a security may be registered by qualification in the Virgin Islands.

NOW, THEREFORE, the premises having been considered as set forth above, and the Administrator having found that this Order, in concert with 9 V.I.C. § 665, is necessary or appropriate in the public interest and is consistent with the purposes of the Uniform Securities Act; it is hereby

ORDERED that compliance with the following is necessary to effect the registration of a security by qualification:

1. The submission of all data and information required by 9 V.I.C. §§ 624 and 625;
2. Form U-1 (Uniform Application to Register Securities) with all of the items listed in Item 8 of the forms that pertain to your particular offering, specimen of security, executed opinion of counsel, advertisement, and any additional information that is pertinent to the offering;
3. Form U-2 (Consent to Service of Process) naming the Lieutenant Governor as the designated agent for service of process in the Virgin Islands; provided that if the issuer is a corporation, a Form U-2A (Uniform Form of Corporate Resolution) is required;
4. Any applicable cross reference sheets, including but not limited to cross reference sheets adopted by the North American Securities Administrators Association; and
5. A registration filing fee of 1/20 of 1 percent of the aggregate amount of securities that will be registered in the Virgin Islands; provided that the minimum registration fee shall be \$1,000 but in no case shall the fee exceed \$3,000.

Dated this 10th day of February 2005 at St. Thomas, U. S. Virgin Islands.



Deverita Carty Sturdivant

Director

Designee of the Lieutenant Governor/
Securities Administrator