



Virgin Islands

Office of the Lieutenant Governor
Division of Banking and Insurance

Kongens Gade #5049, Charlotte Amalie, St. Thomas, USVI, 00802 • (340) 774-7166 • Fax (340) 774-9458

No. 6/2006

ORDER

WHEREAS, the Lieutenant Governor or his designee, as Administrator of the Uniform Securities Act as set forth in 9 V.I.C. § 602(1) and § 661(a), may issue forms and orders pursuant to 9 V.I.C. § 665(a)(1); and

NOW, THEREFORE, the premises having been considered as set forth above, and the Administrator having found that this Order, in concert with 9 V.I.C. § 665, is necessary or appropriate in the public interest and is consistent with the purposes of the Uniform Securities Act; it is hereby

ORDERED that, pursuant to 9 V.I.C. §625, all applicants that have previously effected the registration of a security by coordination in the Virgin Islands pursuant to 9 V.I.C. § 623 must record any amendments which have been made to the Registration Statement filed with the SEC (Securities and Exchange Commission) pursuant to the Securities Act of

1933 by submitting to the Division of Banking and Insurance the following information:

1. All amendments made to the Uniform Application to Register Securities (Form U-1) subsequent to the applicant's most recent filing in the Virgin Islands and all information and exhibits required by such form;
2. If the amendment is made to increase the amount of securities specified to be offered or sold in the Virgin Islands, an additional registration filing fee of 1 percent of the aggregate amount of securities that will be registered in the Virgin Islands; provided that the minimum registration fee shall be \$1,000 but in no case shall the fee exceed \$3,000;
3. If the amendment does not increase the amount of securities specified to be offered or sold in the Virgin Islands, a filing fee of \$100.00; and
4. Such other information as the Administrator may request.

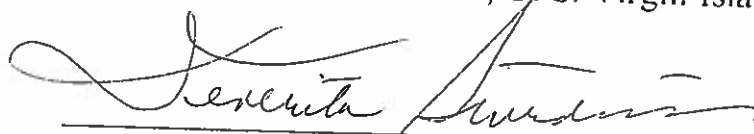
FURTHER ORDERED that, pursuant to 9 V.I.C. §625, all applicants that have previously effected the registration of a security by qualification in the Virgin Islands pursuant to 9 V.I.C. § 624 may file any amendments which have been made to the Registration Statement filed with the SEC (Securities and Exchange Commission) pursuant to the Securities Act of 1933 by submitting to the Division of Banking and Insurance the following information:

1. All amendments made to the Uniform Application to Register Securities (Form U-1) subsequent to the

applicant's most recent filing in the Virgin Islands and all information and exhibits required by such form;

2. If the amendment is made to increase the amount of securities specified to be offered or sold in the Virgin Islands, an additional registration filing fee of 1 percent of the aggregate amount of securities that will be registered in the Virgin Islands; provided that the minimum registration fee shall be \$1,000 but in no case shall the fee exceed \$3,000;
3. If the amendment does not increase the amount of securities specified to be offered or sold in the Virgin Islands, a filing fee of \$100.00; and
4. Such other information as the Administrator may request.

Dated this 14th day of February 2006 at St. Thomas, U. S. Virgin Islands.



Deverita Carty Sturdivant

Director

Designee of the Lieutenant Governor/
Securities Administrator